

## REGION ILE-DE-FRANCE NEW SUSTAINABILITY 10Y BOND TERMS & CONDITIONS

Issuer:	Région Ile-de-France
Rating:	Aa2 Stable / AA Negative (Moody's/Fitch)
Issuer LEI:	969500X7E3U7ZNH95E23
Form:	RegS, Bearer dematerialised
Status of the Notes:	Senior, unsecured
Currency:	Euro
Nominal Amount:	Euro 700,000,000.00
Launch Date:	8th July 2022
Closing Date:	19th July 2022
Maturity Date:	19th July 2032
Coupon Payment Dates :	Annually, the 19th July of each year starting 19th July 2022
Interpolated OAT curve	OAT 0% 05/32 & OAT 2% 11/32 (MID)
Re-offer spread to OATs:	+40bps
Re-offer yield:	2.237 % ann.
Re-offer price:	99.938 %
Coupon:	2.23 % per annum
Fees:	0.175 %
All-in price	99.763 %
All-in yield:	2.257 % ann.
Net Proceeds (prior expenses):	EUR 698,341,000.00
BNPSS IPA costs at the expense of JLMs	EUR 5,500.00 (including VAT)
<b>Net Proceeds (after IPA costs at the expense of JLMs)</b>	<b>EUR 698,346,500.00(Net Proceeds+IPA Cost)</b>
Joint Lead Managers:	BNP Paribas / Credit Agricole CIB / HSBC / Natixis
Day Count:	Actual / Actual ICMA
Business Day Convention:	Following, Unadjusted
Listing:	Euronext Paris
Denominations:	Euro 100,000 + 100,000
ISIN	FR001400BCS5
Governing Law:	French
Business Days:	TARGET 2
Documentation:	EMTN programme (Offering Circular dated 27 July 2021 + a applicable Final Terms)
Expenses related to the issue supported by the Joint Lead Managers	Listing (Euronext) Paying Agent, Representant of the Masse

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MIFID II – Target Market:	Manufacturer target market (MIFID II product governance) is professional clients and eligible counterparties only (all distribution channels).
Advertisement	The Offering Circular dated 27 July 2021 and all documents incorporated by reference therein are available at: <a href="https://www.iledefrance.fr/region-funding">https://www.iledefrance.fr/region-funding</a>
Use of Proceeds:	<p>The net proceeds of the issue are aimed to finance environmental and/or social projects, defined as « Eligible Projects » as described in more details in the Green, Social and Sustainability Framework of the Region (the "<b>Green, Social and Sustainable Bond Framework</b>") published by the Issuer on its website: <a href="https://www.iledefrance.fr/sites/default/files/medias/2021/03/bond-framework-region-IDF-EN.pdf">https://www.iledefrance.fr/sites/default/files/medias/2021/03/bond-framework-region-IDF-EN.pdf</a></p> <p>These « Eligible Projects » (i) will fall under one or several of the following categories:</p> <ul style="list-style-type: none"> <li>• Green buildings</li> <li>• Clean transportation</li> <li>• Renewable Energy</li> <li>• Terrestrial and Aquatic Biodiversity Conservation</li> <li>• Access to Essential Services: Education</li> <li>• Access to Essential Services: Health</li> <li>• Access to Essential Services: Social Inclusion</li> <li>• Affordable Housing</li> <li>• Affordable basic infrastructures</li> <li>• Support for Employment, Creation, Prevention &amp; Fight against unemployment related to crisis</li> </ul> <p>and (ii) will be consistent with the Region Ile-de-France's selection criteria available on the Region's website.</p> <p>Region Ile-de-France will monitor the use of proceeds invested in Eligible Projects and will publish before 31 December of the year following the issue until either:</p> <ul style="list-style-type: none"> <li>- the amount invested in Eligible Projects reaches the bond amount issued, or</li> <li>- the bond matures, whichever date comes first.</li> </ul> <p>For each bond issue, the allocation and impact reports shall be published at the latest by 31st December of the year following the issue on the Region's Funding website:</p> <p><a href="https://www.iledefrance.fr/region-funding">https://www.iledefrance.fr/region-funding</a></p>

Disclaimer:

**IMPORTANT**

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