

REGION ILE-DE-FRANCE NEW SUSTAINABILITY EUR 1BN LONG 10Y BOND FINAL TERMS & CONDITIONS

Issuer:	Région Ile-de-France
Rating:	Aa3 Negative / A+ Stable (Moody's/ Fitch)
Issuer LEI:	969500X7E3U7ZNH95E23
Form:	RegS, Bearer dematerialised
Status of the Notes:	Senior, unsecured
Currency:	Euro
Nominal Amount:	Euro 1,000,000,000.00
Pricing Date:	12th January 2026
Settlement Date:	19th January 2026 (T+5)
Maturity Date:	25th May 2036
Coupon Payment Dates:	Annually, the 25th May of each year starting with a long first coupon on 25th May 2027
Long First Coupon Payment Per EUR 100,000:	Euro 4,876.37
OAT Benchmark:	OAT 1.250% 05/36
Re-offer spread to OAT:	+10 bps
Re-offer yield:	3.680 % ann.
Re-offer price:	99.505 %
Coupon:	3.625 % per annum
Fees:	0.175 %
All-in yield:	3.701 % ann.
All-in price:	99.330 %
Net Proceeds (prior expenses):	EUR 993,300,000.00
BNP Paribas IPA costs at the expense of JLMs:	EUR 5,500.00 (excluding VAT)
Net Proceeds (after IPA costs at the expense of JLMs):	EUR 993,305,500.00 (Net Proceeds + IPA Cost)
Joint Lead Managers:	BNP PARIBAS / Banco Santander, S.A. / Crédit Agricole CIB / J.P. Morgan SE
Day Count:	Actual / Actual ICMA
Business Day Convention:	Following, Unadjusted
Listing:	Euronext Paris
Denominations:	Euro 100,000 + 100,000
ISIN / Common Code:	FR00140151R9 / 327447033
CFI / FISN:	[] / []
Governing Law:	French
Business Days:	TARGET 2

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Documentation:	EMTN programme (Offering Circular dated 19 November 2025)
Expenses related to the issue supported by the Joint Lead Managers:	Listing (Euronext) Paying Agent, Representant of the Masse
MIFID II – Target Market:	Manufacturer target market (MIFID II product governance) is professional clients and eligible counterparties only (all distribution channels).
Advertisement :	The Offering Circular dated 19 November 2025 and all documents incorporated by reference therein are available at: https://www.iledefrance.fr/region-funding
Use of Proceeds:	<p>The net proceeds of the issue are aimed to finance environmental and/or social projects, defined as « Eligible Projects » as described in more details in the Green, Social and Sustainability Framework of the Region (the "Green, Social and Sustainable Bond Framework") published by the Issuer on its website: https://www.iledefrance.fr/sites/default/files/2025-11/en_region_idf_bond_framework_2025.pdf</p> <p>These « Eligible Projects » (i) will fall under one or several of the following categories:</p> <ul style="list-style-type: none"> • Green buildings and energy efficiency • Clean transportation • Renewable Energy • Circular Economy • Preservation of land and water biodiversity • Access to Essential Services: Education • Access to Essential Services: Health • Access to Essential Services: Social Inclusion • Affordable Housing • Affordable basic infrastructures • Support for Employment and combating crisis related unemployment <p>and (ii) will be consistent with the Region Ile-de-France’s selection criteria available on the Region’s website.</p> <p>Region Ile-de-France will monitor the use of proceeds invested in Eligible Projects and will publish before 31 December of the year following the issue until either:</p> <ul style="list-style-type: none"> - the amount invested in Eligible Projects reaches the bond amount issued, or - the bond matures, whichever date comes first. <p>For each bond issue, the allocation and impact report shall be published at the latest by 31st December of the year following the issue on the Region’s Funding website:</p> <p>https://www.iledefrance.fr/region-funding</p>

Disclaimer:
IMPORTANT

This document is indicative and has been prepared by the “Joint Lead Managers” for information purposes only. The potential transaction described herein is subject to numerous conditions including the completion of final documentation, including any relevant underwriting or subscription agreement and satisfaction of any conditions precedent therein and any necessary disclosure documentation. This document is confidential and is only for the information of the Issuer and the Joint Lead Managers. It has not been prepared for, should not be provided to, and should not be relied upon by, any investor or any other person for any purpose.

NOTICE